National Student Loan Data System

Enrollment Spreadsheet Submittal Instruction Guide

Final, January 2013

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Section 1. Enrollment Spreadsheet Submittal Basics

Federal regulations governing Title IV student aid programs require schools to monitor and update the enrollment status of students who receive Federal student loans. The Enrollment Spreadsheet Submittal process was created to assist schools in reporting enrollment information on the NSLDS Professional Access Web site. This process will allow a school to create a spreadsheet containing enrollment information or to be able to respond to an enrollment roster in the CSV format.

These instructions have been created to assist you with the creation of the spreadsheet and usage of the online tool, and should be referenced in addition to the Enrollment Reporting Guide.

Section 2. Enrollment Spreadsheet Submittal

2.1 Process Overview

The Enrollment Spreadsheet Submittal is accomplished when a user creates a spreadsheet using the instructions found in this guide and Enrollment data has been populated. The spreadsheet can be created to submit an ad hoc roster, or an enrollment roster may be requested in the CSV format, updated and submitted. An Enrollment Spreadsheet Submittal Format has been made available on Federal Student Aid Download (FSAdownload) to assist with ensuring the data in the spreadsheet is correctly identified for submission. This document can be useful in creating an ad hoc roster, or in updating the CSV formatted Enrollment roster received from NSLDS. The following sections describe both processes in detail.

2.2 Spreadsheet Creation

The spreadsheet has a file size limit of 1,000 KB (1 MB). Any file size over this limit will cause the spreadsheet to be rejected. File size varies depending on the version of software used.

The spreadsheet can be created with the first row containing the field names found in Appendix A, Index 1 of this document, or without the field names. Each method will be described in the following sub-sections. NSLDS does not have a preferred method. The decision whether or not to include this row is done at the discretion of the user. When creating the spreadsheet, the Submittal Spreadsheet File layout found in Appendix A of this document or in Appendix A-6 of the Enrollment Reporting Guide must be used as a reference. The Original Fixed width layout *cannot* be used for Enrollment Spreadsheet Submittal.

It is imperative that the user created spreadsheet be saved in a secure manner. It is recommended that the spreadsheet have a unique name so that it can be easily identified during the upload process. Please ensure that when saving the file it is saved as a spreadsheet file in a format with an extension of .xls or .xlsx (ExcelTM format). Any other extensions will cause the entire file to be rejected.

2.2.1 Rename Worksheet

The first step in creating the spreadsheet is to rename the worksheet that will be utilized for data entry, and subsequent data upload. The name of this worksheet is required to be named "**upload file**". To rename the worksheet:

- Right click on the worksheet tab name
- Select Rename
- When the current name of the tab is highlighted, type **upload file**
- Click out of the tab and the name will be stored

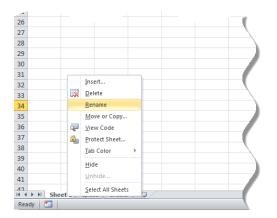


Figure 2-1: Rename Worksheet

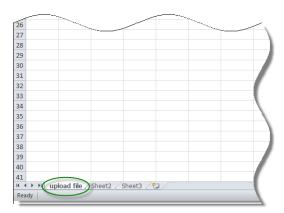


Figure 2-2: Renamed Worksheet

NSLDS will look for a worksheet with the name *upload file*. If the worksheet has any other name, NSLDS will attempt to load the data found in the first tab, or Sheet 1, of the spreadsheet. If Sheet 1 is empty, the user will receive the message "Spreadsheet has no data". So it is suggested that the worksheet be renamed. Also, NSLDS will only process one worksheet per spreadsheet. Any other worksheets will be ignored if they are present in the file, as will any records they may contain.

2.2.2 Spreadsheet With Field Names

When creating the spreadsheet with field names, the names of the fields appearing in the Submittal Spreadsheet File, as listed in Appendix A, Index 1 of this document, or in Appendix A-6 of the Enrollment Reporting Guide, are to be created by the user. The names of the fields must precisely match those presented in the Enrollment User Guide and each name must be contained within an individual column. The names of the fields will appear in Row One, beginning in column A with "Record Type" and ending in column Z with "Student Address Postal Code".

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The submittal detail record data is to be completed a single row at a time beneath Row One of the spreadsheet, with the first student record appearing in Row Two. The user created spreadsheet submittal does not require the inclusion of the Header and Trailer Records as described in other file layouts found in the Enrollment Reporting Guide.

	4	Α	В	С	D	Е	F	G	Н	1	J	K	L	M	N	
							Student's									
							Social									ø
						Move To	Security	Student's	Student's	Student's						
			Student's Current		School	School	Number	Current	Current	Current	Date of	Student Branch		Enrollment		
		Record	Social Security	School	Branch	Branch	Pseudo	First	Last	Middle	Student's	Designator	Certification	Effective	Enrollment	
1	L T	Туре	Number	Code	Code	Code	Indicator	Name	Name	Name	Birth	Code	Date	Date	Status	a
			999999999	060003	00	00	Α	Student	Jones	Julie	1966072	d23456789a12	6/12/2012	20000101	E A	/
:	2	001	333333333	00000				otaaciit	301103	34112	1300072	3456789b	0,12,2012	20000101	- (

Figure 2-3: Spreadsheet Creation With Field Names

Fields identified as optional do not have to have data provided. However, the field names must still appear in Row One of the spreadsheet, even if the data is not being supplied.

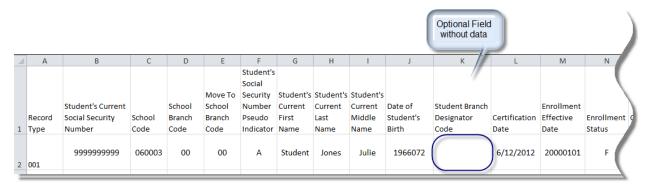


Figure 2-4: Spreadsheet Creation With Field Names and Empty Optional Fields

2.2.3 Spreadsheet Without Field Names

When creating the spreadsheet without field names Row One of the spreadsheet will contain the first submittal Detail Record, beginning in column A and ending in column Z. The submittal student detail record data is to be completed a single row at a time beginning in Row One of the spreadsheet, with the second student record appearing in Row Two. The user created spreadsheet submittal does not require the inclusion of the Header and Trailer Records as described in other file layouts found in Appendix A of the Enrollment Reporting Guide.



Figure 2-5: Spreadsheet Creation Without Field Names

Fields identified as optional do not have to have data provided. However, the column must still be reserved (left blank) in Row One of the spreadsheet, even if the data is not being supplied.

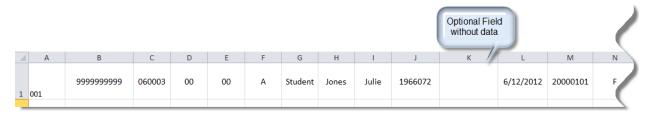


Figure 2-6: Spreadsheet Creation Without Field Names and Empty Optional Fields

2.2.4 Data Entry

The spreadsheet can be populated with data by typing the data in manually, cutting and pasting the data into the spreadsheet from another source, or importing the data into the spreadsheet from another data source or toolset. Spreadsheets assume that all numbers typed into them are going to be used for math purposes. Therefore it automatically removes any zero which precedes a number. In other words, it strips out leading zeros, as is the case for an OPEID code. Although the OPEID code is typed in as "060003", as shown in column B of figure 2-4, what will appear in the spreadsheet is "60003".

Spreadsheet upload was created with various types of formatting issues in mind. While some Enrollment Spreadsheet Submittal fields have specific formatting requirements, others do not. Please refer to Appendix A of this document or Appendix A-6 in the Enrollment Reporting Guide Submittal Spreadsheet File layout for the formatting of specific fields, and their treatment in the spreadsheet processing.

2.3 Updating a Roster

While defining the Enrollment Preferences for the school, the user has the option of selecting to receive an Enrollment Roster formatted as Comma Separated Values (CSV), delivered to the schools' SAIG TG mailbox. This roster can be updated using spreadsheet software and submitted to NSLDS using the Enrollment Submittal page, and does not need to be returned using SAIG.

2.3.1 Using CSV File

The enrollment roster, when retrieved from the SAIG TG mailbox has either a .DAT extension or a 3 digit numbered extension (e.g. .001, .002, etc.). In order to utilize this file in spreadsheet software, this file needs to be saved using a .CSV extension. This is accomplished by either opening the file and saving it with a .CSV extension or merely renaming the file with the .CSV extension.

Once the file has the .CSV extension, the securely stored file may be opened using spreadsheet software by locating the file. The following steps may help you with this operation; however, please consult the help information for the specific spreadsheet software being used as software may vary slightly.

- ➤ Using EDconnect, download the Enrollment Roster in the message class EFRCDEOP from the SAIG TG mailbox
- Locate the downloaded Enrollment Roster file. (File will have either a .DAT or a 3 digit numbered extension. Example: *efrcdeop.dat*, *efrcdeop.001*, etc.) *Enrollment Roster.DAT*)
- Save or rename the file using the .CSV extension (Example: *efrcdeop.csv*)
- > Open the spreadsheet software tool
- ➤ Click File
- Click Open
- Locate the previously saved file with the .CSV extension
 - The file type being browsed may need to be adjusted in order for the file to be located.
 - o This is typically done using a drop down box:

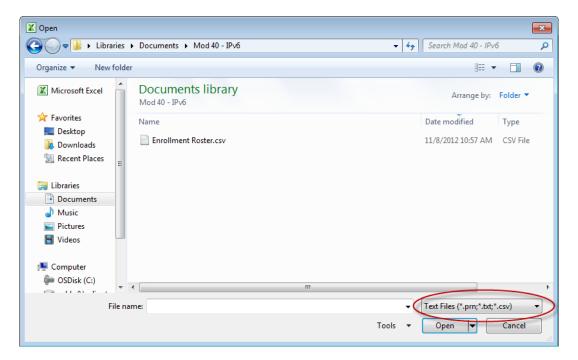


Figure 2-7: File Extension Drop Down Box

- > Select the file name
- Click Open

The file should now open in the spreadsheet software. The first row will be the Header Record, and the last row will be the Trailer Record. These records are on the file when it is created by NSLDS. These two rows need to be deleted from the spreadsheet prior to using the Enrollment Spreadsheet Submittal process NSLDS Professional Access Web site to submit any updates made to the file for processing.

If you have previously downloaded the Enrollment Spreadsheet Submittal Format (available on <u>FSAdownload</u>), the column Field Names (first row) from this document may be copied and pasted into the spreadsheet now open. The column headings found in the document may assist

you with locating the necessary information for updating, but does not have to be used. The spreadsheet may be saved with or without the column headings. See Section 2.2.2 regarding rules for column headings.

Once all updates have been made to the enrollment roster, please ensure that the file is saved in a format with an .xls or .xlsx extension (ExcelTM format), rather than the .CSV extension. The file must have this format for the web site to recognize it for submittal.

2.4 NSLDS Professional Access File Upload

2.4.1 Enrollment Submittal Page

The Enrollment Submittal page is found on the menu under the Enroll tab, for users who have Enrollment access. This page is used to submit a roster file or an ad hoc roster via the NSLDS Professional Access Web site.

The actual file upload process starts by selecting the completed spreadsheet file stored in a secure manner on the local hard drive of the user's computer, or stored in a secure manner on an external medium, such as a flash drive or network. The Enrollment Submittal page allows the user to use the Browse function to search for a file, and upload it from the location where it is stored. Once the file is located the user needs to make some decisions regarding the presentation of any errors which the system may return.

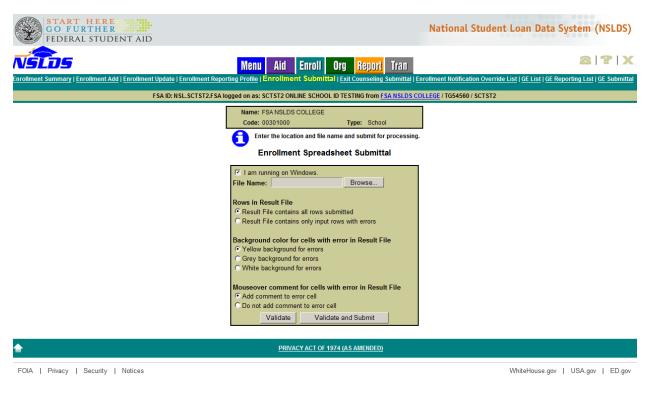


Figure 2-8: Enrollment Submittal Page

2.4.1.1 Enrollment Submittal Page Results Presentation

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The following section explains the use of each option. There are multiple options available to users regarding how they view any errors which may have resulted from the validation which occurs while uploading the Enrollment spreadsheet. A radio button must be selected for each option prior to clicking the Validate or Validate and Submit buttons.

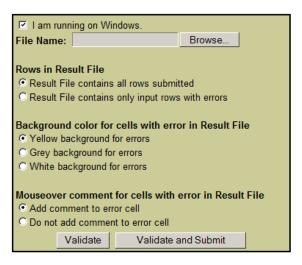


Figure 2-9: Results Presentation

Rows in Result File

Rows in Result File indicates which rows will be returned to the user after validation has been completed. The default is **Result File contains all rows submitted**.

- ➤ If the user selects *Result File contains all rows submitted* all rows on the submittal spreadsheet will be present in the Result File. Records with one or more errors will have data present in the error columns and records without errors will have no data present in the error columns.
- ➤ If the user selects *Result File contains only input rows with errors* only rows from the submittal spreadsheet which were determined to have one or more errors in them will be included.

Background color for cells with error in Result File

Background color cells with error in Result File indicates what color the cells which contain errors will be after validation has completed. Data cells with errors will be indicated by a color highlight. The default is **Yellow background for errors**.

Mouseover comment for cells with error in Result File

Mouseover comment for cells with error in Result File indicates whether or not the Result file, which is created after validation has completed, contains comments which appear when the mouse is moved over them. Regardless of the selection made, the error codes and messages will appear on the far right hand side of the spreadsheet Results file. The default is *Add comment to error cell*.

- ➤ If the user selects *Add comment to error cell* a red Tooltip triangle will appear in the cell which houses the field in error. When the computer mouse is moved over this error, the error applicable to this field will appear on the screen.
- ➤ If the user selects *Do not add comment to error cell* the Tooltip triangle will not appear.

Validate / Validate and Submit

There are two options for reviewing data available at the bottom of the screen. When clicked, the **Validate** will review all data in the spreadsheet for errors. No data has been loaded to NSLDS during the validation process when the **Validate** button has been clicked. The upload process MUST be repeated and the **Validate** and **Submit** button selected in order to load the data to NSLDS.

When the **Validate and Submit** button is selected, all data will be validated, even if it has been previously validated by the system and any data without error will be submitted and stored in NSLDS. Data will be presented to the user according to the Result File preference radio button selection.

Once the submittal file has been validated by clicking either the **Validate** or **Validate** and **Submit** buttons, a message will be returned to the user on the screen regarding the number of total records in the spreadsheet and the number of records in error. Also a pop-up box appears, presenting the option to Open, Save or Cancel the Result File which was created by the submission.

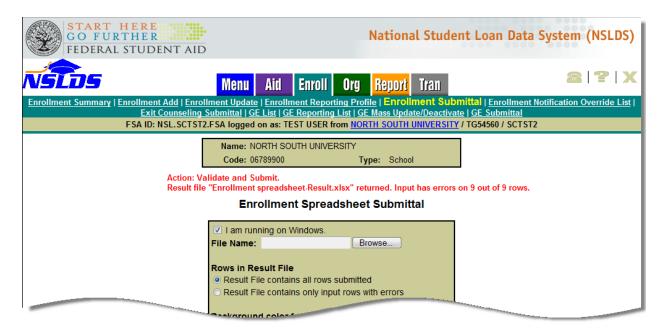


Figure 2-10: Number of Errors Example

If Open is selected, the Result File will open in the computer's default spreadsheet software and

the errors in the right hand column will be presented in the manner previously selected on the Enrollment Submittal web page. The file will have the same name as that which was uploaded, however "- Results" will be appended to the end of the name. For example: if the name of the spreadsheet being submitted is "Enrollment.xlsx", the name of the Results file will be "Enrollment – Results.xlsx".

Note: The user MUST click the **Validate and Submit** button for the data to be processed and updated on NSLDS.

2.5 Working Errors

All records will utilize the edits described in Appendix A of this document or in Appendix A-6 of the Enrollment Reporting Guide, and any errors identified during the processing of the spreadsheet upload will be identified to the user online, in their uploaded spreadsheet.

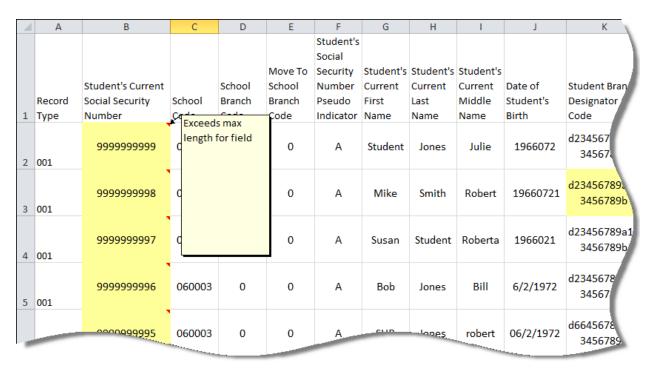


Figure 2-11: Results File with Yellow Highlight and Tool Tip

The errors, and the fields to which they apply, will be presented in the first available right hand column of the spreadsheet. User can correct the data in the spreadsheet, or Results file, as it is presented on the screen, or go back to the file used for upload to make the updates. Additionally, the user can rename the Results file prior to re-submitting it in order to keep record of what has been submitted. Regardless of which method is used, the remaining records must be re-submitted to NSLDS for processing.

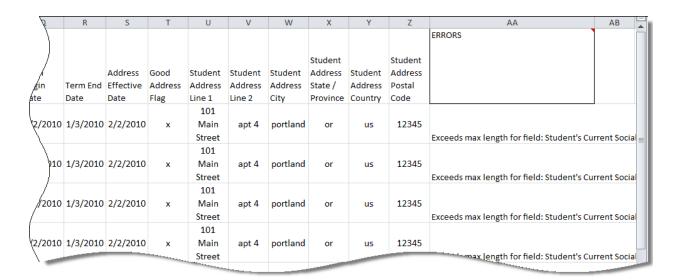


Figure 2-12: Results File with Error Column

During the process of correcting errors, it may be determined that a record needs to be removed from the file. Although spreadsheet software provides the Clear function, NSLDS does not recommend using this function. If records or rows need to be removed from the worksheet, the Delete row function must be used in order to ensure that all data is removed from the spreadsheet.

Appendix A: Record Layout Specifications – Submittal Spreadsheet File

The following section provides specifications of the Detail records that are part of the Enrollment Spreadsheet Submittal file. NSLDS has utilized features found within typical spreadsheet tools to assist with the data creation and submission of Enrollment records to NSLDS. While the definitions of each field remain the same as those found in other Enrollment Reporting layouts the formatting of information found in the Submittal Spreadsheet layout has been documented according to the uses specific to spreadsheets. Please refer to the Enrollment Spreadsheet Submittal Instruction Guide for complete instructions on the creation and submittal of this particular file layout.

Index 1: File Type –Submittal Spreadsheet File								
Field Name	Spreadsheet Location	Record Type						
Record Type	Column A	Detail Record						
Student's Current Social Security Number	Column B	Detail Record						
School Code	Column C	Detail Record						
School Branch Code	Column D	Detail Record						
Move to School Branch Code	Column E	Detail Record						
Student's Social Security Number Pseudo Indicator	Column F	Detail Record						
Student's Current First Name	Column G	Detail Record						
Student's Current Last Name	Column H	Detail Record						
Student's Current Middle Name	Column I	Detail Record						
Date of Student's Birth	Column J	Detail Record						
Student Branch Designator Code	Column K	Detail Record						
Certification Date	Column L	Detail Record						
Enrollment Effective Date	Column M	Detail Record						
Enrollment Status	Column N	Detail Record						
Credential Level	Column O	Detail Record						
Anticipated Completion Date	Column P	Detail Record						
Term Begin Date	Column Q	Detail Record						
Term End Date	Column R	Detail Record						
Address Effective Date	Column S	Detail Record						
Good Address Flag	Column T	Detail Record						
Student Address Line 1	Column U	Detail Record						
Student Address Line 2	Column V	Detail Record						
Student Address City	Column W	Detail Record						
Student Address State / Province	Column X	Detail Record						
Student Address Country	Column Y	Detail Record						
Student Address Postal Code	Column Z	Detail Record						

Enrollment Reporting Submittal Spreadsheet File Detail Record

File Type	Enrollment Reporting Submittal Spreadsheet Detail Record				
Field Name			Record 7	Гуре	
History Kept:		Format:	Size:		Spreadsheet Location:
Yes	General,	Text or Number	3		Column A
Description:		A 3-digit number Enrollment Repor		e record type	in the student record in the
Comments:		Record Type	for the Detail rec	ord is 001.	
		 General - NSLDS missing Text - m NSLDS the zero Number NSLDS 	will read and stor zero in the first po imbers as typed in and NSLDS will in the first position - numbers as type	l be removed the remain position. In the spreads read and storon. Id in the spreads and storon.	wing results: d from the spreadsheet. ing characters inserting the sheet will be submitted to re the characters inserting radsheet will be submitted to re the characters inserting
Edits:		Must equal 001			
Default Value/Use:		None			
Reporting:		None			
Verifies:	Error:		Error No.:	Error M	lessage:
N/A	N/A		N/A	N/A	
Date Revised: 9/18	8/2012				

File Type		Enrollment Reporting Submittal Spreadsheet Detail Record					
Field Name		Student's Current Social Security Number					
History Kept:		Format:	Size	:	Spreadsheet Location:		
Yes	General,	Text or Number	9		Column B		
Description:		Social Security N	Sumber of a Title	IV aid recipie	nt.		
Comments:		 If a school believes the NSLDS data are incorrect, contact the NSLDS Customer Support Center and provide verifying documents. If you add a student to the Enrollment Reporting roster file, you must fill in this field with the student's actual SSN. If the actual number is not available, enter the pseudo-SSN assigned by the data provider. Values in Student's SSN, Student Current First, and Student Current Last must match values in the enrollment record produced by NSLDS, except for school-added records. Spreadsheet formatting will yield the following results: General – leading zero will be removed from the spreadsheet. NSLDS will read and store the remaining characters inserting the missing zero in the first position. Text – numbers as typed in the spreadsheet will be submitted to NSLDS and NSLDS will read and store the characters inserting the zero in the first position. Number - numbers as typed in the spreadsheet will be submitted to NSLDS and NSLDS will read and store the characters inserting the zero in the first position. 					
Edits: Default Value/Use:		Enrollment F For school-in NSLDS data None	base.	le. ne value must	match an SSN in the		
Reporting: • For NSLDS-provided records: Do not change. • For school-initiated records: Mandatory.					ge.		
Verifies:	Error:		Error No.:	Error M	essage:		
Must match value in NSLDS database. Does not match value in 11 Student could not be identified the data base.							
Date Revised:	0/18/2012						

File Type		Enrollment Rep	orting Submitta	Spreadshe	et Detail Record	
Field Name	School Code					
History Kept:		Format:	Size:		Spreadsheet Location:	
Yes	General,	Text or Number	6		Column C	
Description:		A six-digit code f	or school certifying	ng enrollmer	nt.	
Comments:	NSLDS Cust Spreadsheet to General NSLDS missing Text - no NSLDS the zero Number NSLDS	omer Support Cer formatting will yie – leading zero wil will read and stor zero in the first po umbers as typed in and NSLDS will in the first positio – numbers as type	eld the followal be removed the remain osition. In the spreads read and storm. If the spreads read and storm. If the spreads read and storm.			
Edits:		Must be a valid 6	-digit OPEID cod	e from the N	ISLDS School Codes Table.	
Default Value/Use:		None				
Reporting:			provided records: nitiated records: M		nge.	
Verifies:	Error:		Error No.:	Error M	lessage:	
Must be valid OPEID.	Not Valid	d OPEID.	50	Invalid s	chool	
Authorization to submit	Security 52 Not authorized to submit enrollment data for school, branch or move to location					
Date Revised: 9/18	8/2012					

File Type	Enrollment Reporting Submittal Spreadsheet Detail Record						
Field Name		School Branch Code					
History Kept:		Format:	Size:		Spreadsheet Location:		
Yes	General,	Text or Number	2		Column D		
Description:		A 2-digit code fo	r school branch cer	tifying enro	ollment.		
Comments:		NSLDS Cust Spreadsheet to General NSLDS missing Text - no NSLDS the zero Number NSLDS	formatting will yiel leading zero will will read and store zero in the first pos- umbers as typed in and NSLDS will re in the first position numbers as typed	ter at 1–800 d the follow be removed the remain sition. the spreads and store in the spread and store ad and store a			
Edits:		Must be a valid 2	-digit branch code.				
Default Value/Use:		None					
Reporting:			provided records: Initiated records: Ma		nge.		
Verifies:	Error:		Error No.:	Error M	lessage:		
Must be valid Branch Code.	Not a valid Branch Code. 51 Invalid Move to Location						
Authorization to submit	Security 52 Security not authorized to submit				not authorized to submit		
Date Revised: 9/18	8/2012						

File Type	Enrollment Reporting Submittal Spreadsheet Detail Record				
Field Name		1	Move To School 1	Branch Cod	le
History Kept:		Format:	Size:		Spreadsheet Location:
Yes	General,	Text or Number	2		Column E
Description:		Two-digit code for be certified.	or the school locat	ion where th	ne student enrollment should
Comments:		Add/Update to the Spreadsheet is Openeral NSLDS zero in the Spreadsheet is NSLDS the zero openeral NSLDS the zero openeral NSLDS	e new location usiformatting will yie leading zero wil will read and stor he first position. umbers as typed in and NSLDS will in the first positio numbers as type	Ing the reported the following the removed the remain on the spreads read and storm.	
Edits:		Must be a valid 2	-digit branch code).	
Default Value/Use:	-	None			
Reporting:		Optional			
Verifies:	Error:		Error No.:	Error M	lessage:
Must be valid Branch Code.	Not a valid Branch Code. 50 Invalid school				
Authorization to submit	submit Security 52 Security not authorized to submit				not authorized to submit
Date Revised: 9/18	8/2012				

File Type	Enrollment Reporting Submittal Spreadsheet Detail Record						
Field Name		Student's Social Security Number Pseudo Indicator					
History Kept:		Format:	Size:		Spreadsheet Location:		
No	Ger	neral or Text	1		Column F		
Description:		A single-characte number is real or		g whether the	he Student's Social Security		
Comments:			r reported to NSLI for "pseudo").	DS by the d	ata provider could be R (for		
		l •	student to the subn s field with R (for		ou must use the correct SSN		
		General - NSLDS.Text - Lo	- Letters as typed i NSLDS will read	in the spreadand store the	eet will be submitted to		
Edits:		Must be R (for "re	eal") or P (for "pse	eudo").			
Default Value/Use:		None					
Reporting: Mandatory							
Verifies:	Error:		Error No.:	Error M	lessage:		
N/A	N/A		N/A	N/A			
Date Revised: 9/18	8/2012						

File Type	Enrollment Reporting Submittal Spreadsheet Detail Record					
Field Name		S	Student's Current	First Nam	e	
History Kept:		Format:	Size:		Spreadsheet Location:	
Yes	Ger	neral or Text	35		Column G	
Description:		First name of the	Title IV aid recipie	ent.		
Comments:		First name re	ported to NSLDS b	by the data	provider.	
		• If the student name).	has no first name,	this field c	ontains 'NFN' (no first	
		-	e NSLDS data are it	incorrect. C	Contact the data provider and	
		If you add a sthe first name		ittal file, yo	ou must fill in this field with	
		• If the student 'NFN'.	does not have a fin	rst name, ye	ou must fill in this field with	
		• If the first name exceeds 35 characters, drop any characters in exce of 35.				
		• If using a spreadsheet, formatting will yield the following results:				
			 General – Letters as typed in the spreadsheet will be submitted to NSLDS. NSLDS will read and store the characters. 			
		o Text – L NSLDS.	etters as typed in th NSLDS will read a	e spreadshand store th	eet will be submitted to e characters.	
Edits:		Must match exist	ing value in NSLD	S		
Default Value/Use:		None				
Reporting:		For NSLDS-	provided records: I	Oo not char	ige.	
	• For school-initiated records: Mandatory.					
Verifies: Error No.: Error Message:					lessage:	
				Student of the data	could not be identified on base.	
Date Revised: 9/2	18/2012			_		

File Type	Enrollment Reporting Submittal Spreadsheet Detail Record						
Field Name		Student's Current Last Name					
History Kept:		Format:	Size:		Spreadsheet Location:		
Yes	Ger	neral or Text	35		Column H		
Description:		Current last name	e of the Title IV aid	recipient.			
Comments:		Last name re	ported to NSLDS b	y the data	provider.		
		If the student	t has no last name,	this field co	ontains 'NLN'.		
		•	e the NSLDS data averifying document		ct, contact the data provider		
		If you add a the last name		ittal file, yo	ou must fill in this field with		
		• If the student 'NLN'.	t does not have a la	st name, yo	ou must fill in this field with		
		• If the last name exceeds 35 characters, drop any characters in excess of 35.					
		If using a spr	eadsheet, formattin	g will yield	the following results:		
		 General – Letters as typed in the spreadsheet will be submitted to NSLDS. NSLDS will read and store the characters. 					
			etters as typed in th NSLDS will read a		eet will be submitted to e characters.		
Edits:		None					
Default Value/Use:		None					
Reporting:		For NSLDS-	provided records: I	Oo not chan	ige.		
	For school-initiated records: Mandatory.						
Verifies:	Error No.: Error Message:						
Must match value in NSLDS database.							
Date Revised: 9/2	18/2012						

File Type	Enrollment Reporting Submittal Spreadsheet Detail Record					
Field Name		St	udent's Current N	Aiddle Nai	me	
History Kept:		Format:	Size:		Spreadsheet Location:	
Yes	Ger	eral or Text	35		Column I	
Description:		Middle name of the	he Title IV aid reci	pient.		
Comments:		Middle name	reported to NSLD	S by the da	ata provider.	
		•	e NSLDS data are it ying documents.	incorrect, c	ontact the data provider and	
		•	student to the subm his field blank.	ittal file an	d the student has no middle	
		If using a spre	eadsheet, formattin	g will yield	the following results:	
			– Letters as typed i NSLDS will read a		dsheet will be submitted to e characters.	
			etters as typed in th NSLDS will read a		eet will be submitted to e characters.	
		If this field is not being reported, the column must be left blank.				
Edits:		None				
Default Value/Use:		None				
Reporting:		Conditional, Man	datory if MI is kno	wn.		
Verifies:	Error:		Error No.:	Error M	lessage:	
N/A	N/A N/A N/A					
Date Revised: 9/18	8/2012					

File Type	Enrollment Reporting Submittal Spreadsheet Detail Record					
Field Name		Date of Student's Birth				
History Kept:	For	mat:	Size:		Spreadsheet Location:	
No	General, T	ext or Date	8		Column J	
Description:	Da	ate (year, month	n, and day) on whic	h the Title	IV aid recipient was born.	
Comments:		If a student's If you believe provide veriff If you add a state of the desired	dent's Birth as reported to NSLDS by the data provider. It is birth date is unknown, this field contains '19000101'. It is birth date is unknown, this field contains '19000101'. It is to the submittal file, you must fill in this field. It is student to the submittal file, you must fill in this field. It is formatting will yield the following results: It is data is formatted as CCYYMMDD, do not use /. If the git of MM and/or DD is zero, it must be submitted. It is first digit of the MM and/or DD is zero the sheet will omit it. NSLDS will assume the first digit is a distore it accordingly. It is the first digit of the MM and/or DD is zero, it must be submitted. It is digit of MM and/or DD is zero, it must be submitted. It is digit of MM and/or DD is zero, it must be submitted. It is digit of MM and/or DD is zero, it must be submitted. It is digit of MM and/or DD is zero the sheet will omit it. NSLDS will assume the first digit is a distore it accordingly. The date format selected must			
Edits:	•				t be a value from 01–31,	
Default Value/Use:			if Date of Student's re spreadsheet usag		nknown, formatted	
Reporting:	For NSLDS-provided records: Do not change.For school-initiated records: Mandatory.			ge.		
Verifies:	Error:		Error No.:	Error M	essage:	
Must be valid date.	Invalid date.		13	Date of I	Birth Invalid format.	
Date Revised: 9/1	8/2012					

File Type	Enrollment Reporting Submittal Spreadsheet Detail Record					
Field Name		Student Branch Designator Code				
History Kept:		Format:	Size	:	Spreadsheet Location:	
Yes	General,	Text or Number	20		Column K	
Description:		School-assigned of IV aid recipient.	designation used	instead of the	e SSN to identify the Title	
Comments:	 If your school does not use the SSN as the key identify registration database, use this field to capture the design for that purpose. If supplied, NSLDS will return the school ID in each Reporting roster file, which will ease the task of subsematching NSLDS records to school data. The data are not forwarded to the data provider. Spreadsheet formatting will yield the following results of General – leading zeros will be removed from the NSLDS will read and store the remaining charact an incorrect zip code being stored. Text – numbers and letters as typed in the spreads submitted to NSLDS and NSLDS will read and store characters. 			ID in each Enrollment ask of subsequently vider. ving results: ed from the spreadsheet. ing characters, resulting in		
		characte	rs.		read and store the	
					nn must be left blank.	
Edits:		None, although le	eft-justification is	recommende	ed.	
Default Value/Use:	None					
Reporting:	1	Optional				
Verifies:	Error:		Error No.:	Error M	lessage:	
N/A	N/A		N/A	N/A		
Date Revised: 9/18	8/2012					

^{*}Note: Schools and loan holders (data providers) are encouraged to resolve identifier conflicts directly between the two parties. NSLDS has available on its Web site organization contacts to help facilitate this process. If you are unable to resolve data conflicts, please contact the NSLDS Customer Support Center at 1–800–999–8219, Option 3.

File Type		Enrollment Rep	orting Submittal	Spreadshe	et Detail Record		
Field Name			Certification	n Date			
History Kept:		Format:	Size:		Spreadsheet Location:		
Yes	Genera	al, Text or Date	8		Column L		
Description:		Date the school co Enrollment Repor		nent informa	ation updated in the		
Comments:	Comments: •			Tou must find in this field with the continential date.			
Edits:		Certification	date must be less to date must be withit on date is not unre	n a paramet	ter set by NSLDS to ensure		
Default Value/Use:		None					
Reporting:		Mandatory					
Verifies:		Error:	Error No.:		Error Message:		
Must be valid date.	Invalid o	r no date.	37	Certifica	tion Date invalid format		
Too old	Cert date too old		38	Certifica	tion Date is too Old		
Future date	Future date not allowed for Cert date		39	Certifica	tion Date cannot be future		
Date Revised: 9/13	8/2012						

File Type		Enrollment Reporting Submittal Spreadsheet Detail Record				
Field Name			Enrollment Effe	ctive Date		
History Kept:		Format:	Size:		Spreadsheet Location:	
Yes	Genera	al, Text or Date	8		Column M	
Description:		Effective date (ye status.	ear, month and day) a borrowe	r entered current enrollment	
Comments:		with each end Enrollment S If the enrollment S This field is to not the date to the first digit of the date to the first to the	rollment status codes at the date a borrowe the file is processed eadsheet, formatting if data is formatting if the first digit of the first d	le are provide Enrollment changed, do rentered cut distributed by the sching will yield ed as CCYYD is zero, it ed as MM/I e MM and/o SLDS will a ly. ed as CCYYD is zero ted as MM/I e MM and/o SLDS will a ly.	o not change this field. rrent enrollment status and ool (Certification Date). I the following results: YMMDD, do not use /. If the must be submitted. DD/CCYY, the / must be or DD is zero the assume the first digit is a YMMDD. Do not use /. If the point it must be submitted. DD/CCYY. The / must be	
Default Value/Use:	 Must be all numeric. MM must be a value from 01–12 and DD must be a value from 01–31, depending on the month and year. There must be a corresponding value in the Code for Enrollment Status field. Must be no more than 30 years in the past, based on the Enrollment Reporting roster generation date. Cannot be before the student's date of birth plus 12 years. 					
Reporting:		Mandatory				
Verifies:	Error:		Error No.:	Error M	lessage:	
Must be numeric.	Invalid d	ate.	21	format, c	ent Effective date invalid or Value is 45 years before ion date, or value is less years after DOB.	
Field is completed.	Field not	completed.	23	Enrollme	ent Effective Date Missing	

Must be less than 30 years in the past, based on Enrollment Reporting roster generation date.	More than 30 years in the past.	21	Enrollment Effective date invalid format, or Value is 45 years before certification date, or value is less than 12 years after DOB.
Must be greater than Student's Date of Birth plus 12.	Less than Student's Date of Birth plus 12.	21	Enrollment Effective date invalid format, or Value is 45 years before certification date, or value is less than 12 years after DOB.
Must be less than or equal to Certification Date.	Greater than or equal to Certification Date.	30	Enrollment Effective must be less than or equal to certification date.
Must be less than or equal to ACD.	Greater than ACD.	33	Anticipated Completion Date must be greater than Effective date when edited (F,H,A)
Date change falls in acceptable range in relation to historical data.	Date sequence error.	32	Student status could not be applied as current due to a reporting/history violation.
Effective date too old	Too old	34	If Enrollment code is F, H, or A, then Certification cannot be equal to effective date if the enrollment has not changed from the previously reported value
Certification date cannot equal Effective Date	Invalid date	35	For Enrollment A, Certification must be less than or equal to 180 days after enrollment effective
Date Revised: 9/1	8/2012		

File Type	Enrollment Reporting Submittal Spreadsheet Detail Record				
Field Name			Enrollment S	tatus	
History Kept:		Format:	Size:		Spreadsheet Location:
Yes	Ger	neral or Text	1		Column N
Description:		Code reflecting st	tudent's current enr	ollment sta	itus.
Comments: Edits:		enrollment st Date Enrolln of data in the Together the grace and sul If a student's with the stud Enrollment S If using a spr General NSLDS. Text – L	the Enrollment Reporting roster file contains the tatus most recently reported to NSLDS. Along with the ment Status Effective field, it is the most significant piece entire Enrollment Reporting process. se fields determine the exact beginning of the student's besquent repayment period. se enrollment status has changed, you must update this field lent's current enrollment status (see Appendix B, Status Codes in the Enrollment User Guide). readsheet, formatting will yield the following results: Letters as typed in the spreadsheet will be submitted to NSLDS will read and store the characters. etters as typed in the spreadsheet will be submitted to NSLDS will read and store the characters.		
			Guide, and must ha		ponding value in the Date
Default Value/Use:		None			
Reporting:		Mandatory			
Verifies:	Error:		Error No.:	Error M	lessage:
Cannot be blank.	Is blank.		19	Enrollme	ent code is missing.
Must be valid code.	Invalid c	ode.	20	Enrollme	ent code is invalid
Must be a valid code sequence	Invalid sequence 22			reported enrollme	ent code X or Z cannot be if a valid F,H,L or A nt has been reported prior, for the student at the
Date Revised: 9/13	8/2012				

File Type	Enrollment Reporting Submittal Spreadsheet Detail Record						
Field Name		Credential Level					
History Kept:		Format:	Size:		Spreadsheet Location:		
Yes	General,	Text or Number	2		Column O		
Description:		Code reflecting st	udent's current aca	ademic prog	gram degree level code.		
Comments:	 For Graduated Enrollment Status only. The academic program degree level code: '01' (Undergraduate certificate) '02' (Associate's degree) '03' (Bachelor's degree) '04' (Post baccalaureate certificate) '05' (Master's degree) '06' (Doctoral degree) '07' (First professional degree) While history is kept, it does not display on NSLDSFAP If using a spreadsheet, formatting will yield the following results: General – leading zeros will be removed from the spreadsheet NSLDS will read and store the remaining characters, resulting the correct code being collected. Text – numbers as typed in the spreadsheet will be submitted NSLDS and NSLDS will read and store the characters. Number - numbers as typed in the spreadsheet will be submitted 			I the following results: ed from the spreadsheet. ing characters, resulting in sheet will be submitted to e the characters.			
Edits:	Must be a valid academic program degree			legree level	code.		
Default Value/Use:				None			
Reporting:	1	Optional		<u> </u>			
Verifies:	Error:		Error No.:	Error M	lessage:		
Code for Credential Level	Invalid C	ode	53	Credenti	al level value is invalid.		
Date Revised: 9/18	8/2012						

File Type	Enrollment Reporting Submittal Spreadsheet Detail Record				
Field Name		Anticipated Completion Da	nte		
History Kept:	Format:	Size:	Spreadsheet Location:		
Yes	General, Text or Date	8	Column P		
Description:	Date (year, mont course requireme	h, and day) when a student is ents.	s scheduled to complete		
Comments:	For degree p graduation d reported to M date supplied This is a key the grace per This field mand updated change occu If the date see not modify. To August, ra If you add a school's mose The date recember than the 10 years from ACD is not recember to General first dig General used. If spreadsly zero and Text—te the first Date—dused. If	rograms, this date is the sam ate. The date already in this ISLDS by the school. If the state of the data provider is used to element in monitoring the state of the element in each Enrogram appropriate especially where the element in the element estimate. The date of the element is element estimate. The date of the element in the element is element	field is the one most recently school has not reported, the l. tudent's projected entry into ent period. Illment Reporting roster file en an enrollment status Ident's academic progress, do stantial change (that is, May rd). this field must contain the modified if the date is 10 years e will be modified to a date atus of 'D', 'L', 'W', 'X', or eld the following results: YYMMDD, do not use /. If the it must be submitted. I/DD/CCYY, the / must be lassume the first digit is a YYMMDD. Do not use /. If ero, it must be submitted. I/DD/CCYY. The / must be loro DD is zero the		

	MM must be	1 6 01 1				
	4 4.	Mari must be a variet from of 12, 22 must be a variet from of 31,				
	1 0	•	ar; CC must be 19 or 20.			
	must be grea Effective Da	ter than the Certific te (see Appendix B	quals 'A', 'F', 'H', or 'L' this date cation Date and the Enrollment B, Enrollment Status Codes in the			
			L', NSLDS will not error. Instead the 10101'.			
	• If the Enrollment Status Code equals 'G', this field must equal th Enrollment Status Effective Date.					
Default Value/Use: None						
	Mandatory if Enr	Enrollment Status Code equals 'G', 'A', 'F', or 'H'.				
Error:		Error No.:	Error Message:			
Invalid d	ate.	15	Anticipated Completion Date invalid format			
Is less than Certification Date.		26	Anticipated Completion Date must be greater than certification date.			
Is less than ESED.		33	Anticipated Completion Date must be greater than Effective date when edited (F,H,A)			
Is greater than 10 years after Certification Date.		16	Anticipated Completion Date cannot be greater than 10 years after the certification			
	Is less that Date. Is less that Is less that Is greater	Enrollment U If an invalid ACD will be If the Enrollment S None Mandatory if Enr Error: Invalid date. Is less than Certification Date. Is greater than 10 years after Certification Date.	Enrollment User Guide). If an invalid value is used for 'I ACD will be explained by '000 If the Enrollment Status Code e Enrollment Status Effective Da None Mandatory if Enrollment Status Code Error: Error No.: Invalid date. Is less than Certification Date. January 16 January 17 January 18 January 19 Jan			

Note: If a school determines that a student has transferred from another school from which he or she received a Title IV loan, the school is encouraged to update NSLDS on the Web, showing that the student is now attending its schools, or add the student to its submittal file. The new enrollment information will be passed on to loan holders so that the student is not inadvertently placed in repayment.

File Type	Enrollment Reporting Submittal Spreadsheet Detail Record				
Field Name		Term Begin Date			
History Kept:		Format:	Size:		Spreadsheet Location:
Yes	Genera	al, Text or Date	8		Column Q
Description:		The first date (ye	ar, month, and day)	of the tern	n.
Comments:	 If using a spreadsheet, formatting will yield the following restormated in General – if data is formatted as CCYYMMDD, do not used first digit of MM and/or DD is zero, it must be submitted. General – if data is formatted as MM/DD/CCYY, the / nused. If the first digit of the MM and/or DD is zero the spreadsheet will omit it. NSLDS will assume the first dizero and store it accordingly. Text – text must be formatted as CCYYMMDD. Do not the first digit of MM and/or DD is zero, it must be submited. If the first digit of the MM and/or DD is zero the spreadsheet will omit it. NSLDS will assume the first dizero and store it accordingly. The date format selected ninclude the year. 			YMMDD, do not use /. If the must be submitted. DD/CCYY, the / must be or DD is zero the assume the first digit is a YMMDD. Do not use /. If DD/CCYY. The / must be or DD is zero the assume the first digit is a	
Edits:		 Must be all numeric. MM must be a value from 01–12 and DD must be a value from 01–31, depending on the month and year. 			
Default Value/Use:		None			
Reporting:		Optional			
Verifies:	Error:		Error No.:	Error M	lessage:
Invalid date format	Invalid date format		43	Invalid for	ormat for term date
Must be prior to Term End date	Must be p	prior to Term	49		and end term dates reported cannot be prior to begin.
Date Revised: 9/18	8/2012				

File Type	Enrollment Reporting Submittal Spreadsheet Detail Record					
Field Name		Term End Date				
History Kept:		Format:	Size:		Spreadsheet Location:	
Yes	Genera	al, Text or Date	8		Column R	
Description:		The last date (year	r, month, and day)	of the term	l.	
Comments:	 If using a spreadsheet, formatting will yield the following results: General – if data is formatted as CCYYMMDD, do not use /. If first digit of MM and/or DD is zero, it must be submitted. General – if data is formatted as MM/DD/CCYY, the / must be used. If the first digit of the MM and/or DD is zero the spreadsheet will omit it. NSLDS will assume the first digit is a zero and store it accordingly. Text – text must be formatted as CCYYMMDD. Do not use /. If the first digit of MM and/or DD is zero, it must be submitted. Date – date must be formatted as MM/DD/CCYY. The / must be used. If the first digit of the MM and/or DD is zero the spreadsheet will omit it. NSLDS will assume the first digit is a zero and store it accordingly. The date format selected must include the year. 				YMMDD, do not use /. If the must be submitted. DD/CCYY, the / must be or DD is zero the assume the first digit is a YMMDD. Do not use /. If o, it must be submitted. DD/CCYY. The / must be or DD is zero the assume the first digit is a	
Edits:	 Must be all numeric. MM must be a value from 01–12 and DD must be a value from 01–3 depending on the month and year. 				must be a value from 01–31,	
Default Value/Use:		None				
Reporting:	ting: Optional					
Verifies:	Error:		Error No.:	Error M	lessage:	
Invalid date format	Invalid date format 43			Invalid for	ormat for term date	
Date Revised: 9/18	8/2012			-		

File Type	Enrollment Reporting Submittal Spreadsheet Detail Record					
Field Name			Address Effect	ive Date		
History Kept:		Format:	Size:		Spreadsheet Location:	
Yes	Genera	al, Text or Date	8		Column S	
Description:		Date student's adinformation.	dress became effec	ctive or the	sender became aware of the	
Comments:		 General first digit General used. If the spreadship zero and Text - te the first of the spreadship with the spreadship spreadship zero and 	first digit of MM and/or DD is zero, it must be submitted. General – if data is formatted as MM/DD/CCYY, the / must be used. If the first digit of the MM and/or DD is zero the spreadsheet will omit it. NSLDS will assume the first digit is a zero and store it accordingly. Text – text must be formatted as CCYYMMDD. Do not use /. If the first digit of MM and/or DD is zero, it must be submitted.			
Edits:		 Must be all numeric. MM must be a value from 01–12 and DD must be a value from 01–31, depending on the month and year. Required if address data is provided. 				
Default Value/Use:		None				
Reporting:		Conditional, Mar	ndatory if address i	is provided		
Verifies:	Error:		Error No.:	Error M	lessage:	
Required date	Date requ	uired	45	Address	effective date required.	
Must be valid date	Invalid date		46	Address	effective date must be valid	
Future date not allowed	Future date not allowed		47	Address future	effective date must not be	
Address data required	Address	data required	54	Address address	effective date without an	
Date Revised: 9/18	8/2012					

File Type		Enrollment Reporting Submittal Spreadsheet Detail Record			
Field Name	Good Address Flag				
History Kept:		Format:	Size:		Spreadsheet Location:
N/A	General or Text		1		Column T
Description:		Flag to indicate a	valid student addre	ess.	
• If using a spreadsheet, formatting will yiel ○ General – Letters as typed in the spread NSLDS. NSLDS will read and store the			n the spreading store the spreadsh and store the column	dsheet will be submitted to be characters. eet will be submitted to be characters. an must be left blank.	
Default Value/Use:		None			
Reporting:	1	Optional			
Verifies:	Error No.: Error Message:			lessage:	
Invalid value	Invalid value 44 Good Address flag must be Y, N o Space.			ldress flag must be Y, N or	
Date Revised: 9/18	Date Revised: 9/18/2012				

File Type	Enrollment Reporting Submittal Spreadsheet Detail Record				
Field Name	Student Address Line 1				
History Kept:		Format:	Size:		Spreadsheet Location:
Yes	General or Text		40		Column U
Description:		First line of stude	nt address		
Comments: Edits:	 If using a spreadsheet, formatting will yield the following results: General – Numbers and letters as typed in the spreadsheet will be submitted to NSLDS. NSLDS will read and store the characters. Text – Numbers and letters as typed in the spreadsheet will be submitted to NSLDS. NSLDS will read and store the characters. If this field is not being reported, the column must be left blank. 				
Default Value/Use:		None			
Reporting:		Optional			
Verifies:	Error:		Error No.:	Error M	lessage:
N/A	N/A		N/A	N/A	
Date Revised: 9/18/2012					

File Type	Enrollment Reporting Submittal Spreadsheet Detail Record				
Field Name	Student Address Line 2				
History Kept:		Format:	Size:		Spreadsheet Location:
Yes	General or Text		40		Column V
Description:		Second line of stu	ident address		
Comments: Edits:		 If using a spreadsheet, formatting will yield the following results: General – Numbers and letters as typed in the spreadsheet will be submitted to NSLDS. NSLDS will read and store the characters. Text – Numbers and letters as typed in the spreadsheet will be submitted to NSLDS. NSLDS will read and store the characters. If this field is not being reported, the column must be left blank. 			
Default Value/Use:		None			
Reporting:		Optional			
Verifies:	Error:		Error No.:	Error M	lessage:
N/A	N/A		N/A	N/A	
Date Revised: 9/18/2012					

File Type		Enrollment Reporting Submittal Spreadsheet Detail Record				
Field Name	Student Address City					
History Kept:		Format:	Maximum	Size:	Spreadsheet Location:	
Yes	Ger	neral or Text	30		Column W	
Description:	City where studer	nt lives.				
Comments: Edits:	 If using a spreadsheet, formatting will yield the following results: General – Letters as typed in the spreadsheet will be submitted to NSLDS. NSLDS will read and store the characters. Text – Letters as typed in the spreadsheet will be submitted to NSLDS. NSLDS will read and store the characters. If this field is not being reported, the column must be left blank. 					
Default Value/Use:		None				
Reporting:		Optional				
Verifies:	Error:		Error No.:	Error M	lessage:	
N/A	N/A		N/A	N/A		
Date Revised: 9/18	Date Revised: 9/18/2012					

File Type	Enrollment Reporting Submittal Spreadsheet Detail Record					
Field Name	Student Address State / Province					
History Kept:		Format:	Maximum	Size:	Spreadsheet Location:	
Yes	Ger	neral or Text	2		Column X	
Description:		State or province	where student lives	S.		
Comments: Edits:		 Spreadsheet formatting will yield the following results: General – Letters as typed in the spreadsheet will be submitted to NSLDS. NSLDS will read and store the characters. Text – Letters as typed in the spreadsheet will be submitted to NSLDS. NSLDS will read and store the characters. If this field is not being reported, the column must be left blank. Must be valid state or province. 				
Default Value/Use:		None				
Reporting:	-	Optional				
Verifies:	Error:	Error No.: Error Message:			lessage:	
Invalid state	Invalid st	tate	42	State is i	nvalid	
Date Revised: 9/18	Date Revised: 9/18/2012					

File Type	Enrollment Reporting Submittal Spreadsheet Detail Record				
Field Name	Student Address Country				
History Kept:		Format:	Maximum S	Size:	Spreadsheet Location:
Yes	Ger	neral or Text	2		Column Y
Description:		Country where st	udent lives.		
Comments: Edits:		 Spreadsheet formatting will yield the following results: General – Letters as typed in the spreadsheet will be submitted to NSLDS. NSLDS will read and store the characters. Text – Letters as typed in the spreadsheet will be submitted to NSLDS. NSLDS will read and store the characters. If this field is not being reported, the column must be left blank. 			
Default Value/Use:		Must be valid country code. Must be valid country code.			
Reporting:		Optional Optional			
Verifies:	Error:	Error: Error No.:			lessage:
Invalid country	Invalid c	ountry	48	Invalid c	ountry code
Date Revised: 9/18	8/2012				

File Type	Enrollment Reporting Submittal Spreadsheet Detail Record				
Field Name	Student Address Postal Code				
History Kept:		Format:	Maximum	Size:	Spreadsheet Location:
Yes	General,	Text, Number or Special	17		Column Z
Description:		Postal code where	e student lives		
Comments:	 Spreadsheet formatting will yield the following results: General – leading zeros will be removed from the spre NSLDS will read and store the remaining characters, rean incorrect zip code being stored. Text – numbers and letters as typed in the spreadsheet submitted to NSLDS and NSLDS will read and store the characters. Number - numbers and letters as typed in the spreadshes submitted to NSLDS and NSLDS will read and store the characters. Special – Zip Code function allowed, Zip Code+4 functionallowed. 			ed from the spreadsheet. ing characters, resulting in the spreadsheet will be read and store the in the spreadsheet will be read and store the	
Edits:		N/A			
Default Value/Use:		None			
Reporting:	Optional				
Verifies:	Error:		Error No.:	Error M	lessage:
N/A	N/A		N/A	N/A	
Date Revised: 9/18	8/2012				